



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 32 (2026 - 27)

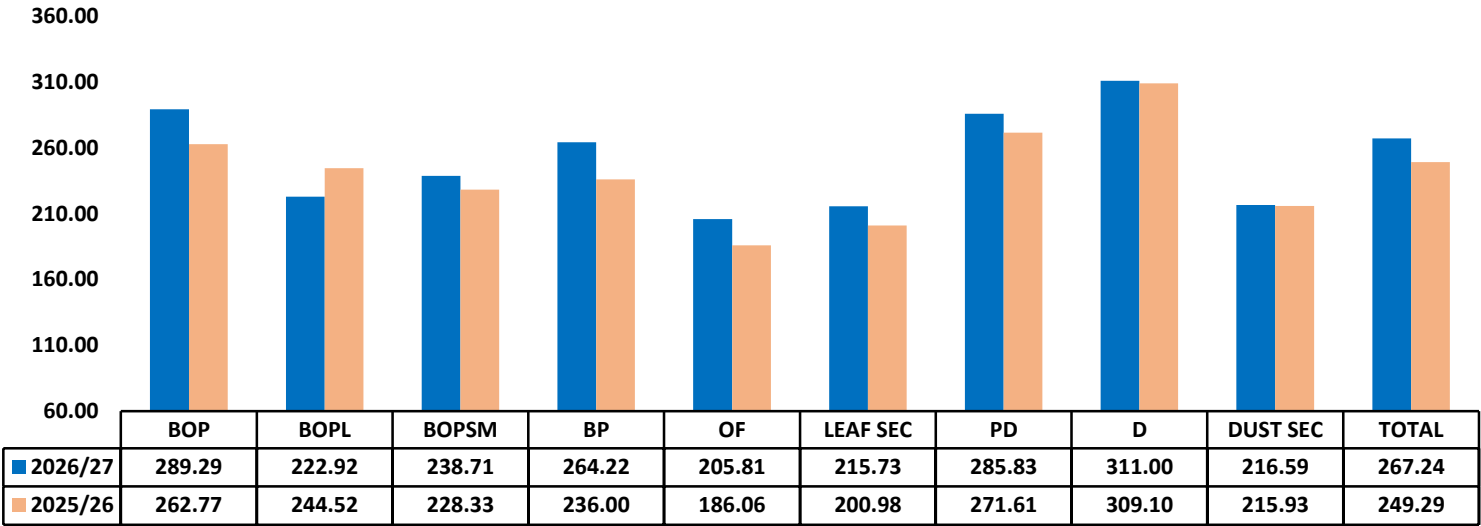
CTC	
Market Report	
• Good demand.	
• All sorts tended easier with some withdrawals being noticed.	
•	
Buying Analysis	
• Hindustan Unilever : Operated	TCPL: Selective
• Western India: Active	
• Other local and Internal: Operated	
Orthodox	
Market Report	
• Good demand.	
• Well made Whole Leaf and Broken sold around last levels. Remaining Whole Leaf sold around last and at times appreciated while remaining Broken are around last levels.	
• Cleaner Secondaries sold at fully firm rates while fannings sold around last.	
Buying Analysis	
• Middle East : Active	
• CIS: Good Support	
• Hindustan Unilever : Operated	

DUST	
Market Report	
• Good demand.	
• Liquoring Assams tended easier.	
• Remainder irregularly lower.	
Buying Analysis	
• Hindustan Unilever : Active	TCPL: Operated
• South Indian Packeteers : Good Support	
• Western India: Selective	
Darjeeling	
Market Report	
• Good demand.	
• Teas maintaining second flush quality met with some enquiry from Exporters. Remainder saw some resistance.	
• TCPL: Active	Exporters: Operated Local and other Internal: Supported greenish sorts

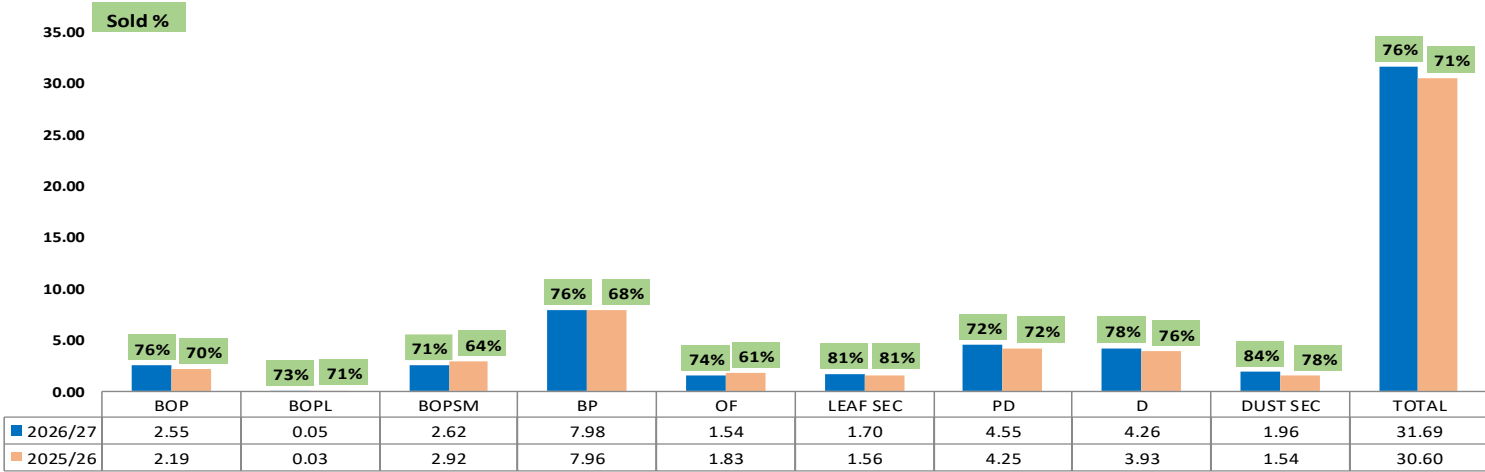
AUCTION AVERAGES									
	2026/27			2025/26			UP TO SALE 32		
	SALE 32	SALE 31	+/-	SALE 32	SALE 31	+/-	2026/27	2025/26	2024/25
CTC LEAF	250.10	261.98	-11.88	230.74	239.16	-8.42	260.86	236.87	266.50
DUST	261.02	264.13	-3.11	251.63	260.12	-8.48	277.74	271.52	275.29
TOTAL	254.94	262.86	-7.92	238.21	247.42	-9.21	267.24	249.29	269.92
ORTHODOX	309.18	305.79	3.39	321.42	316.16	5.26	328.84	308.42	302.70
DARJEELING	430.40	627.45	-197.05	529.38	549.57	-20.19	591.21	556.84	483.86
ALL TEAS	275.68	280.28	-4.60	267.78	272.66	-4.88	291.92	273.11	282.35

KOLKATA AUCTION AVERAGES							
SALE		28	29	30	31	32	33
CTC LEAF	2026/27	275.45	273.73	267.07	261.98	250.10	
	2025/26	247.27	246.48	244.25	239.16	230.74	231.15
DUST	2026/27	292.05	287.43	272.39	264.13	261.02	
	2025/26	276.00	273.20	267.27	260.12	251.63	245.92
TOTAL	2026/27	281.90	279.21	269.28	262.86	254.94	
	2025/26	258.21	257.57	252.80	247.42	238.21	237.40
ORTHODOX	2026/27	356.48	329.07	301.53	305.79	309.18	
	2025/26	290.07	301.93	311.91	316.16	321.42	303.05
DARJEELING	2026/27	563.78	574.92	594.72	627.45	430.40	
	2025/26	555.83	614.94	654.25	549.57	529.38	511.64

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 32



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 32



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 32

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	770033.0	450.07	781962.8	425.81	GFBOP	970420.6	348.96	1152205.7	324.61
TGFOP	1852969.0	397.21	1569733.5	386.94	GBOP	1571140.5	336.56	1479800.3	296.85
GFOP	1260019.4	351.41	977617.0	349.57	BPS	915608.9	385.60	699862.5	362.80
FOP	883439.7	270.57	1081212.7	276.90	GBOP1/FBOP1	1630549.9	210.37	1567134.8	209.11
FBOP	2780266.8	372.51	2240069.4	343.20	BOPF/GOF/FOF	1182170.5	208.07	1121432.8	181.53

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	14,10,621	9,71,788	254.84	31%	15,58,219	10,12,306	272.56	35%	1,84,93,257	1,38,13,211	263.76	25%
FANNINGS	5,10,274	3,25,817	260.36	36%	5,65,505	3,11,770	256.16	45%	58,19,975	41,84,340	269.65	28%
LEAF SEC.	2,02,467	1,58,866	200.07	22%	2,22,614	1,62,048	207.11	27%	20,93,464	17,03,388	215.73	19%
LEAF TOTAL	21,23,361.3	14,56,471.3	250.10	31%	23,46,338.9	14,86,123.8	261.98	37%	2,64,06,695.8	1,97,00,939.0	260.86	25%
DUST	11,75,061	9,27,368	277.95	21%	12,08,785	8,23,204	278.31	32%	1,31,86,205	1,00,28,241	289.67	24%
DUST SEC.	2,66,142	2,30,824	192.98	13%	2,47,166	2,03,680	206.83	18%	23,40,013	19,55,972	216.59	16%
DUST TOTAL	14,41,203.6	11,58,191.1	261.02	20%	14,55,951.2	10,26,883.1	264.13	29%	1,55,26,218.4	1,19,84,212.6	277.74	23%
TOTAL	35,64,564.9	26,14,662.3	254.94	27%	38,02,290.1	25,13,006.9	262.86	34%	4,19,32,914.2	3,16,85,151.6	267.24	24%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	7,60,188	6,53,389	326.04	14%	7,90,028	6,37,484	323.24	19%	87,26,712	74,69,141	354.96	14%
BROKENS	6,78,463	5,97,868	337.69	12%	6,41,499	5,49,490	341.60	14%	82,41,096	74,40,056	360.56	10%
FANNINGS	1,17,522	1,08,572	194.30	8%	1,13,841	99,417	202.38	13%	14,68,820	13,05,366	204.18	11%
SECONDARY	1,61,005	1,52,010	206.64	6%	2,18,471	2,01,977	204.17	8%	23,71,052	21,63,513	204.77	9%
ORTH. TOTAL	17,17,179.1	15,11,838.3	309.18	12%	17,63,838.8	14,88,368.7	305.79	16%	2,08,07,679.9	1,83,78,076.6	328.84	12%

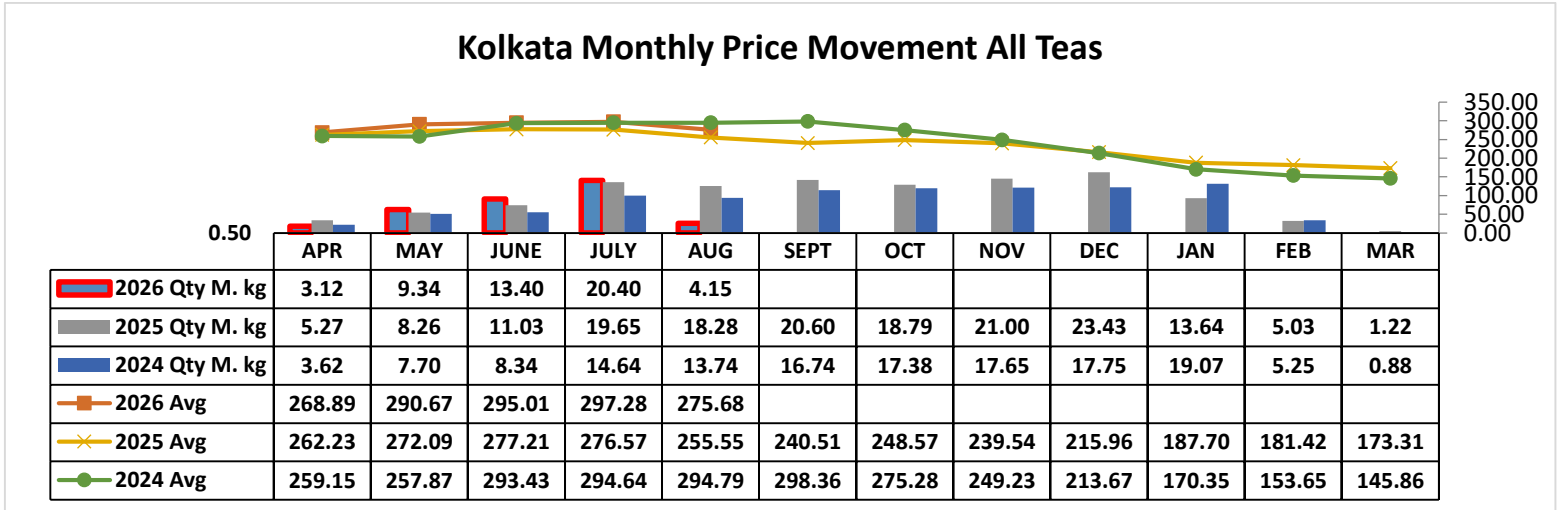
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	23,210	13,067	577.02	44%	33,609	12,280	757.03	63%	3,77,482	2,07,698	778.84	45%
BROKENS	7,602	4,286	256.15	44%	8,397	2,039	407.47	76%	1,31,288	57,406	355.95	56%
FANNINGS	9,837	5,852	230.67	41%	7,646	2,411	153.41	68%	1,77,836	80,253	273.90	55%
DARJ. TOTAL	40,648.8	23,205.8	430.40	43%	49,651.1	16,729.1	627.45	66%	6,86,606.4	3,45,357.1	591.21	50%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	2123361.3	1456471.3	250.10	31%	2346338.9	1486123.8	261.98	37%	26406695.8	19700939.0	260.86	25%
2025-26	2853069.4	1944270.6	230.74	32%	2643811.9	1660040.7	239.16	37%	28715440.3	19628102.3	236.87	32%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1441203.6	1158191.1	261.02	20%	1455951.2	1026883.1	264.13	29%	15526218.4	11984212.6	277.74	23%
2025-26	1457844.6	1082861.4	251.63	26%	1485190.6	1081151.6	260.12	27%	14510856.2	10970568.1	271.52	24%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1717179.1	1511838.3	309.18	12%	1763838.8	1488368.7	305.79	16%	20807679.9	18378076.6	328.84	12%
2025-26	1603262.4	1506833.7	321.42	6%	1434188.7	1358462.5	316.16	5%	20145418.9	17338526.7	308.42	14%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	40648.8	23205.8	430.40	43%	49651.1	16729.1	627.45	66%	686606.4	345357.1	591.21	50%
2025-26	53466.1	33157.7	529.38	38%	56485.3	36372.0	549.57	36%	658670.4	411129.9	556.84	38%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5322392.8	4149706.4	275.68	22%	5615780.1	4018104.7	280.28	28%	63427200.4	50408585.3	291.92	21%
2025-26	5967642.5	4567123.3	267.78	23%	5619676.4	4136026.7	272.66	26%	64030385.8	48348327.0	273.11	24%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2026/27		UP TO SALE 32			2026/27		UP TO SALE 32		
	SALE 32	SALE 31	2026/27	2025/26	2024/25	SALE 32	SALE 31	2026/27	2025/26	2024/25
BELOW 160	11.69	10.66	16.74	25.71	17.75	6.40	8.80	7.21	11.74	12.84
BETWEEN 160.00-179.99	8.27	4.80	4.81	5.28	5.62	2.74	2.13	2.33	3.70	5.32
BETWEEN 180.00-199.99	6.95	6.35	5.06	5.20	5.35	2.88	3.15	2.88	4.69	5.45
BETWEEN 200.00-219.99	7.93	6.99	7.24	6.04	7.01	10.71	12.84	8.19	6.10	6.46
BETWEEN 220.00-239.99	8.07	9.60	6.30	5.34	6.56	7.50	7.27	7.66	4.85	5.50
BETWEEN 240.00-259.99	7.46	6.83	6.66	8.06	7.20	9.55	8.28	6.59	7.08	5.93
BETWEEN 260.00-279.99	11.27	9.16	7.69	8.66	5.71	15.10	9.63	8.28	7.58	5.82
ABOVE 280	38.36	45.60	45.51	35.71	44.78	45.12	47.89	56.86	54.26	52.67

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2026/27		UP TO SALE 32				2026/27		UP TO SALE 32
	SALE 32	SALE 31	2026/27	2025/26	2024/25		SALE 32	SALE 31	2026/27
BELOW 200	10.38	12.48	11.10	11.06	14.91	BELOW 300.00	25.88	15.21	21.34
BETWEEN 200.00-219.99	6.95	7.70	5.74	7.47	3.20	BETWEEN 301.00-400.99	15.55	4.21	9.32
BETWEEN 220.00-239.99	7.53	7.64	5.44	7.36	4.56	BETWEEN 401.00-500.99	27.96	23.75	13.64
BETWEEN 240.00-259.99	4.79	5.08	4.60	6.41	6.01	BETWEEN 501.00-600.99	15.74	11.08	18.16
BETWEEN 260.00-279.99	6.82	4.69	4.89	6.59	6.78	BETWEEN 601.00-700.99	6.06	8.37	8.74
ABOVE 280	63.53	62.43	68.24	61.10	64.55	ABOVE 701.00	8.81	37.38	28.80

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
33	60833	71392	2632	31437	166294	81531	68700	2821	43811	196863	-20698	2692	-189	-12374	-30569
34	63191	66028	2632	32922	164773	76971	67566	2706	43178	190421	-13780	-1538	-74	-10256	-25648
35	61331	69764	2413	34219	167727	79836	68795	3425	43104	195160	-18505	969	-1012	-8885	-27433
TOTAL	185355	207184	7677	98578	498794	238338	205061	8952	130093	582444	-52983	2123	-1275	-31515	-83650



CTTA BUYING (ALL TEAS) FOR THE SALE 32											
	CTC LEAF			DUST					TOTAL		
	SALE 32										
OFFER	21,23,361.3		Kgs	OFFER	14,41,203.6		Kgs	OFFER	35,64,564.9		Kgs
SOLD	14,56,471.3		Kgs	SOLD	11,58,191.1		Kgs	SOLD	26,14,662.3		Kgs
SOLD %	69%			SOLD %	80%			SOLD %	73%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	3,98,592.4	279.72	27%	HUL	3,85,883.0	256.25	33%	HUL	5,67,120.9	257.76	22%
Local	2,54,350.6	211.86	17%	WI.Pack	1,41,509.5	256.23	12%	W.India	5,38,617.4	272.24	21%
Others	1,96,138.2	260.88	13%	W.India	1,40,025.0	250.95	12%	Others	3,23,381.4	265.47	12%
HUL	1,81,237.9	260.97	12%	TCPL	1,39,333.8	268.97	12%	Local	2,86,284.1	214.64	11%
N.India	1,07,971.1	253.09	7%	Others	1,27,243.3	272.54	11%	TCPL	2,31,982.1	237.82	9%
TCPL	92,648.3	190.98	6%	S.India	1,12,459.5	297.25	10%	WI.Pack	2,19,357.1	238.97	8%
WI.Pack	77,847.6	207.59	5%	N.India	37,884.5	217.27	3%	S.India	1,88,343.5	291.11	7%
S.India	75,884.0	282.01	5%	Local	31,933.5	236.81	3%	N.India	1,45,855.6	243.79	6%
Exports	51,394.9	224.97	4%	Exports	30,468.0	234.50	3%	Exports	81,862.9	228.52	3%
NI.Pack	19,182.7	311.74	1%	NI.Pack	6,132.5	320.53	1%	NI.Pack	25,315.2	313.87	1%
Packeteers	1,223.6	241.01	0%	Packeteers	5,318.5	289.25	0%	Packeteers	6,542.1	280.23	0%
Grand Total	14,56,471.3	250.10	100%	TOTAL	11,58,191.1	261.02	100%	TOTAL	26,14,662.3	254.94	100%

	ORTHODOX			DARJEELING			
	SALE 32						
OFFER	17,17,179.1		Kgs	OFFER	40,648.8		Kgs
SOLD	15,11,838.3		Kgs	SOLD	23,205.8		Kgs
SOLD %	88%			SOLD %	57%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	4,60,348.2	317.06	30%	TCPL	7,835.2	486.89	34%
Middle East	2,86,052.0	280.86	19%	Local	6,268.6	286.25	27%
Local	2,68,017.7	315.93	18%	Exports	4,328.2	421.11	19%
Other Exports	1,67,190.0	339.51	11%	Others	3,504.0	533.77	15%
Domestic☑	1,35,594.9	248.41	9%	Domestic☑	469.0	812.73	2%
Exports	52,677.8	389.33	3%	W.India	444.2	596.29	2%
CIS	46,387.3	355.57	3%	C.India	356.6	111.00	2%
W.India	42,623.3	332.32	3%				
HUL	21,954.3	266.41	1%				
TCPL	15,858.7	282.19	1%				
N.India	15,134.1	298.81	1%				
TOTAL	15,11,838.3	309.18	100%	TOTAL	23,205.8	430.40	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 32

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	130822	564.83	140364	529.96
DECKIAJULI	145751	524.25	132752	437.89
GATOONGA	125263	515.71	95053	486.29
MOKRUNG	39174	489.58	45557	441.99
HATIMARA	141181	484.58	156600	442.09
HALMARI	221539	468.32	281846	440.42
SALKATHONI	86187	415.43	126245	414.57
BANAMALIE	82587	406.90	54183	415.64
DEOHALL	243409	406.56	270045	353.05
KAMARBUND	70769	401.31	70385	380.34
DOOMUR DULLUNG	160453	395.03	119810	409.85
KOOMTAI 'B'	559996	394.44	416211	366.33
HAJUA	145791	393.71	139951	366.23
GHILLIDARY	64416	391.00	55693	363.22
LOHPOHIA	40652	386.42	33976	383.43
GELAKEY	102187	386.26	103207	383.67
DUFLATING	101161	383.86	106210	367.65
DEHA	126232	374.00	114129	348.04
JAMIRAH	32725	373.33	55397	349.70
HAROOCHARAI	74972	371.05	114480	375.06
BORJAN	121430	370.31	121117	376.83
DOOLAHAT	166734	370.12	173698	393.54
DOOMNI	348747	368.85	281683	365.87
KHARIKATIA	221250	366.79	172545	381.44
LIGRIPOOKRIE	186865	365.05	135733	349.34

* Above 30000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 32

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	283558	354.16	118011	327.34
KARTICK	182239	340.87	184694	357.14
BINAGURI	542473	338.62	410191	345.56
JITI	370119	332.64	309999	318.92
ARYAMAN	70920	327.48	49821	329.34
RYDAK	331096	327.29	238240	330.24
HOPE	178219	326.42	153194	318.32
BHATKAWA	120801	318.10	95301	316.00
KARALAVALLEYROYAL	140499	309.23	116400	312.86
DALGAON	408715	307.19	288933	298.11
MAINAKROYAALE	37813	306.84	52104	303.85
DANGUAJHAR	334144	306.04	301645	290.54
GULMA	411538	303.28	329758	318.66
RHEABARI	224546	301.67	220116	281.93
NEPUCHAPUR	215262	301.15	177783	326.22
ZURRANTEE	166126	300.99	158429	293.92
GRASSMOREROYAL	190324	300.77	0	0.00
MORAGHAT	360164	298.28	276194	305.58
BIJALIMONI	85626	297.83	0	0.00
MAUSOM	83030	296.13	80605	238.18
BARADIGHI	282205	296.07	208164	321.13
PAHARGOOMIAH	310326	292.85	273647	310.60
DIANA (RAMBARI)	150832	292.66	117447	277.16
GAIRKHATA	174732	291.79	155377	288.72
MECHPARA	184193	291.19	159293	276.93

** Above 30000 Kgs.*

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 32

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
DEJOO	194694	420.68	133357	420.10
HARMUTTY	196252	416.43	178939	411.43
MOKALBARI EAST	115394	415.95	148431	366.79
HATTIALLI	241038	396.08	257938	352.53
DIGULTURRUNG	63047	383.52	0	0.00
SESSA 'B'	302037	382.47	219367	363.71
DIKOM	184872	378.06	200201	367.77
BORPATRA	206240	371.98	244581	368.12
MADHUTING	356951	371.83	393134	356.60
NALANI	318717	369.11	314843	318.68
RUNGAGORA 'U'	31622	368.91	0	0.00
SINGLIJAN	172427	368.42	92848	352.18
NONAIPARA	207672	366.67	160727	347.17
MUTTUCK	209430	362.27	163543	335.41
LANGHARJAN	162891	361.06	241615	344.42
METHONI	174361	359.88	146697	345.04
ORANGAJULI	208153	359.65	134600	312.68
SEAJULI	185824	358.77	141083	326.76
DHELAKHAT	222896	358.50	224019	348.15
SAMDANG	567956	357.94	477488	308.28
BOKEL	584815	357.07	422120	320.76
KOOMSONG	441619	355.40	462532	336.74
PHILLOBARI	268628	350.53	234562	339.74
RAIDANG 'D'	476093	349.14	349597	338.70
NOKHROY	236602	348.22	321715	325.14

* Above 30000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 32

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BARNESBEG (ORGANIC)	4432	1099.65	7391	554.67
CASTLETON	10273	1046.23	23889	814.56
SUNGMA	5984	986.79	8714	795.19
MARGARET'S HOPE	22669	954.65	41141	629.63
THURBO	24587	868.64	36570	652.13
BADAMTAM (ORGANIC)	9015	834.44	11535	583.19
GIELLE	19274	734.97	16160	778.51
BALASUN	3664	692.44	9593	826.27
PUTTABONG	9965	679.82	11594	748.20
ORANGE VALLEY	2134	605.50	3343	432.00
TEESTA VALLEY	36142	600.65	21209	790.70
SEEYOK	1475	562.93	1007	438.07
GOPALDHARA	10052	523.35	11981	530.11
NAMRING(UPPER)	18967	522.07	14268	614.86
GLENBURN	31543	497.00	33511	489.44
ROHINI	10510	473.86	15439	471.97
NAMRING	8792	431.25	7155	473.16
UPPER FAGU	33210	419.15	38511	357.13
HILLTON	29405	418.26	28737	418.90
GOOMTEE	1028	414.18	2113	331.66
MIM	17042	397.04	15814	519.70
POOBONG	6680	385.83	0	0.00
SNOWVIEW	4599	373.59	2655	391.80
SEPOYDHOORAH	1835	296.17	1945	323.16
NORTH TUKVAR	2549	290.15	5481	267.96

* Above 1000 Kgs.

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